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LLP

L A W Y E R S

E-Filed on 3/11/08

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>1</sup>

USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING FIFTEENTH  
OMNIBUS OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
CLAIMS FOR LACK OF  
DOCUMENTATION EXCEPT AS  
TO PROOF OF CLAIM NO. 10725-  
02400 FILED BY KAMI AND  
WILLIE BANOS**

**PLEASE TAKE NOTICE** that an Order Sustaining Fifteenth Omnibus Objection of the USACM Liquidating Trust to Claims for Lack of Documentation except as to Proof of Claim No. 10725-02400 Filed by Kami and Willie Banos [DE 5933] was entered on the 7<sup>th</sup> day of March 2008, a true and correct copy of which is attached hereto as Exhibit 1.

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS  
AND  
ROCA  
LLP  

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L A W Y E R S

1 RESPECTFULLY SUBMITTED March 11, 2008.

2 **LEWIS AND ROCA LLP**

3  
4 By /s/ RC (#006593)  
5 Susan M. Freeman  
6 Rob Charles  
7 *Attorneys for USACM Liquidating Trust*

8 PROOF OF SERVICE

9 Copy of the foregoing mailed by First  
10 Class, US Mail, postage prepaid, on  
11 March 11, 2008 to the parties listed on  
12 Exhibit A to the attached order.

12 /s/ Christine E. Laurel  
13 Christine E. Laurel  
14 Lewis and Roca  
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